

Preliminary Rate Increases and ePTC Impact Analysis

August 2025



Key Findings

Preliminary Rate Increases + End of ePTC

- Financially assisted customers are set to experience a **174%** increase in their monthly premiums.
 - **104%** for all customers.

Coverage Declines

- Nearly **17%** of financially assisted customers will no longer be eligible for financial assistance.
- A projected up to **90,000** customers will no longer be able to afford coverage and may go uninsured.

Funding at Risk

- A potential loss of **\$230** million in federal funds due to end of ePTC.

Net Premium Increases by County without Enhanced Subsidies

Net Premium Increases for Financially Assisted Customers

