

Tax and Audit Engagements - 2025



Services Provided

	Purpose of Services	Next Engagement	Service Provider
Financial Audit	Annual external financial audit (CMS/ACA requirement)	FY2025 (planning stage)	Plante Moran
Single Audit	Annual audit of Federal Expenditures	FY2025 (planning stage)	Plante Moran
403b Plan Audit	Annual ERISA required audit of 403b plan	2024 (in process)	Brock and Company, CPAs
SMART Audit	Annual programmatic audit (CMS/ACA requirement)	2024 (planning stage)	Plante Moran
990 Tax Return	Federal Form 990 preparation	2024 (in process)	Plante Moran