# Certification Program Overview 2023-24 Broker Staff/ Administrative Staff



## **OBJECTIVE**

This program provides basic information for those who assist a Broker or agency (but are not licensed). This curriculum includes an overview of the Marketplace, Colorado Connect, Broker Portal management and our required compliance training.

## REQUIREMENTS FOR CERTIFICATION

The following are **required** for certification:



Completion of the Connect for Health Colorado online certification coursework

# **HOW TO GET CERTIFIED IN 3 STEPS**



Create or log in to your C4U account





Complete all assigned online courses/quizzes in C4U

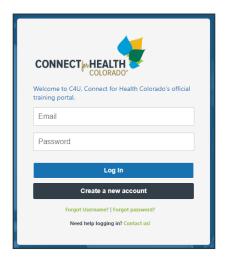




Access and download certificate of completion

#### HOW TO LOG INTO THE C4U





- 1. Go to https://c4hco.csod.com/
- 2. Login with your credentials if you are a returning user or if new, select Create a new account
  - Follow the instructions found at the top of the form carefully
  - If you are unsure on your Position/Role, be sure to check "Explanation of Position or Roles" document
- 3. Next, you will define a security question before being logged into the C4U
  - A:

**If you are new to C4U**, please be sure to select the "New? Start here" button found on the Welcome screen to learn how to navigate our portal



**To learn more about the Broker Staff/Administrative Staff Certification Program** and how to complete the program, check the "Certification Programs" page



Once you are registered and logged in, the appropriate curriculum can be found on your <a href="mailto:Transcript">Transcript</a>. If you do not see your coursework or if you are assigned incorrect coursework, send an email to <a href="mailto:TrainingSupport@c4hco.com">TrainingSupport@c4hco.com</a> requesting the appropriate curriculum (during business hours, Monday-Friday 9:00 AM-5:00 PM MST). Any requests after business hours will be processed no later than the beginning of the following business day.

# **REQUIRED ONLINE CLASSES**





The **Broker Staff/Administrative Staff training** is about **7** training hours



The course description for each training can be found on our website and in C4U

## **NEXT STEPS**



Once you have completed your certification, you can download your certificate of completion from C4U.

## How to download your certificate:

1. Select the "My Certificates" icon on the Welcome page



2. Select the "View Certificate" button next to the completed curricula to download the certificate

#### SETTING UP YOUR BROKER PORTAL



**Broker Staff/Administrative Staff** will then reach out to their primary Broker to invite them to join the agency in the Broker Portal