

Easy Enrollment Advisory Committee
November 1, 2021
3:00 PM to 5:00 PM

Committee Members Present: Jared Colturi, Jeanine Draut, Amber Egbert, Melanie Herrman Deb Judy, Marivel Klueckman, Allison Neswood, Zach Pietrocarlo, David Sullivan, and Monica VanBuskirk

Committee Members Absent: Tanya Trujillo

Staff Present: Chelsey Bibeau, Sara Chiasson, Kelly Davies, Bailey Dvorak, Suzy Fitzgerald, Jessalyn Hampton, Danny O'Neil, Emma Oppenheim, Molly McClurg, Kevin Patterson, Hannah Sieben, Ilana Rivera, Katie Shannon, and Nina Schwartz

I. Welcome & Introductions

- Amber Egbert called the meeting to order at 3:04pm and welcomed those in attendance.
- Amber Egbert performed roll call.
- The minutes from the September 8th, 2021 Advisory Committee meeting were reviewed and approved.
- Amber Egbert briefly reviewed the Advisory Committee's Guiding Principles.

II. Resource for Coloradans with and without Documentation

The Staff partnered with Colorado Consumer Health Initiative (CCHI) to create an updated [infographic](#) for Coloradans without documentation. The infographic was shared at CoverCo (to brokers, assisters, and community organizations), is available in English and Spanish, and will be posted to the Easy Enrollment website when it goes live on January 1, 2022. Once subsidized health coverage through Colorado Connect is available to Coloradans without documentation, extensive updates will need to be made.

Action Item

The Committee suggested edits to the infographic regarding other forms of valid documentation and adding hospital financial assistance requirements.

III. E-Filer Update

The Department of Revenue (DOR) provided an update regarding E-filer uptake. As of November 1, 2021, 27 different software vendors have submitted a letter of intent to file individual income with Colorado. The software vendors registered with DOR develop 39 assorted products that support consumers, businesses, or specific industries, sectors,

or niches of tax filing. 14 of the 39 products will support the DR 0104EE form schedule and make up over half of the filings in Colorado. DOR does not anticipate 100% adoption from vendors for the 2022 tax filing season.

IV. Tax Help Colorado

Nathan Davis from Mile High United Way shared a presentation of Tax Help Colorado and partnering on Easy Enrollment for the 2022 tax filing season. The presentation included an overview of Tax Help Colorado, services they provide, communities that they support, training and implementation timeline, and opportunities for partnership.

Action Item

Connect for Health Colorado will continue to work with to Tax Help Colorado to provide messaging and collateral to their volunteer base regarding the Easy Enrollment tax form.

VITA's "Changes for Tax Year 2021" webpage is located here.

V. Implementation Update

The Staff provided an implementation update to the Advisory Committee. Since the last Committee meeting, the product development team has completed the ability to receive and store customer information from the Department of Revenue (DOR) as well as the ability for customers to select the new Tax Time Special Enrollment Period (SEP). Current projects include testing the data transfer with the DOR and development on matching logic to confirm customer eligibility for the Tax Time SEP. The team's next steps are testing the ability to match exchange applicants with information received from the DOR, develop the ability to shop using Tax Time SEP, and develop Easy Enrollment notices.

The DOR provided an implementation update to the Advisory Committee. Development and testing of data collection and data transfer between the DOR and the Marketplace is currently in progress. The DOR successfully sent test data through the system for the Marketplace to collect. The DOR has the form functionality to collect data in their systems through function testing and is currently in user acceptance testing now. The DOR and the Marketplace expected to complete testing the web service between agencies and confirm negative test scenarios by October 29, 2021.

VI. Public Comment

None.

The Advisory Committee's Meeting presentation can be found here.

Respectfully submitted,

Monica VanBuskirk
Committee Co-Chair

Amber Egbert
Committee Co-Chair